



Assessor's Office
3 North Lowell Road - Windham, NH 03087
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2023 Exemption for Deaf or Severely-Hearing Impaired Person RSA 72:38-b

Applications accepted after January 1, 2023 - Deadline to apply is April 15, 2023

To qualify you must be:

- Owner of record on or before April 1, 2023
- A resident of NH for **5 consecutive years** on or before April 1, 2023
- Married couples must have been married for **5 consecutive years** on or before April 1, 2023. Property where exemption is claimed must be applicant's principal place of abode, to the exclusion of others.

TOTAL INCOME from all sources including any retirement income and Social Security

Single person cannot exceed \$45,000 per year - Married couples cannot exceed \$55,000 per year

TOTAL ASSETS (as of the date of this application) excluding the value of your dwelling unit:

Single person cannot exceed \$160,000 - Married couple cannot exceed \$160,000

- Include all personal property such as cars, trucks, RV's, trailers, antiques, furniture & jewelry.
- Checking and Savings account balances.
- CD's, IRA's, mutual funds, stocks, bonds, annuities, money markets, life insurance cash value, etc.
- Any other real estate owned in the United States or Abroad (individually, jointly, in common, fractional) including land, mobile homes, condos, timeshares etc. Supporting documents must be supplied.
- Other assets tangible or intangible less any good faith encumbrance.

All Income & Assets must be verified with the proper documentation:

- 2022 Federal income tax return (**if you file**) including all W2's, 1099's, etc.
- 2022 Form SSA 1099 - Social Security Benefit Statement
- 2022 VA benefits statements
- 2022 Form 1099 -Unemployment benefits statement
- Bank Statements – the most current 3 months (full copies) for all checking and savings accounts
- Current statements for CD, IRA, 401K, stocks and/or bonds, money markets, "Surrender Value" of life insurance policies, etc.
- Property Tax Inventory Forms filed in any *other* town
- Copy of your Trust and Trust Amendments. (Attorney's affidavit may be required annually)
- Driver's license **OR** Birth Certificate
- Current mortgage statement if you own **more** than a single-family home.
- Documentation of any Alimony, Child Support, Rental, and Assistance from others.

If you qualify your exemption will be in the amount of **\$15,000** of assessment deducted from your total assessed value.

2023 Exemption for Deaf or Severely Hearing Impaired Person RSA 72:38-b **Instructions for filling out the application**

If you are applying for the first time, or re-applying, the **filing period starts in January** (once you have all 2022 year-end statements and forms from your sources of income and financial institutions). **The filing deadline is April 15, 2023.**

An applicant must be a NH resident for five consecutive years prior to April 1st.

The property which the exemption is being claimed must be the applicants' principal place of abode.

Income and asset Limits:

Single, widowed, divorced – Income limit is **\$45,000 Gross**, per year;

Married/civil union – Income limit is **\$55,000 Gross**, per year;

\$160,000 Asset Limit, not including your residence (single, widowed, divorced). Assets are as of the date of the application.

\$160,000 Asset Limit, not including your residence (married, civil union). Assets are as of the date of the application.

If residence is a 2-family or more, only the portion that is the applicant's residence is excluded from the asset limit. The remaining portion of the multi-unit is considered an asset.

Periodically the Assessing Department re-qualifies all Exemption recipients. If you have received a letter informing you that **your exemption is being reviewed**, you **must return** the application **by the deadline in the letter** so that we can determine if you still qualify. Failure and/or refusal to provide all requested documents (statements, trusts, etc.) are grounds for denial and removal of the exemption.

Every line on the application must be filled in. For lines that do not apply to you, enter a zero '0' or an "NA" for NOT APPLICABLE.

For each line completed, you **must** provide the back-up document or statement that applies.

If your property is in a TRUST when you apply, PLEASE include a copy with your application.

If you are already receiving the exemption and then place your property into a trust, you will receive a letter from this office when your new deed from the Registry of Deeds is sent to us. This letter will inform you that a copy of your trust must be provided to this office so that it can be reviewed (to determine that you retained '**life estate or beneficial interest**', or are an '**equitable title holder**' or retained a '**life estate**'). This is a State requirement (**RSA 72:33, V**). Please be aware that failure to provide a trust by the stated deadline (in the letter) could result in removal of your exemption.

Please be aware that failure to provide a trust by the stated deadline (in the letter) could result in removal of your exemption.

Should you no longer qualify due to changes in income and/or asset level, **or if your permanent residence is elsewhere**, you are obligated by law to advise the Assessing Department.

Exemption Amounts:

If you qualify your exemption will be in the amount of **\$15,000** of assessment deducted from your total assessed value.

If you have any question, please don't hesitate to contact our office at (603) 434-7530.

TOWN OF WINDHAM
Exemption Application Tax Year 2023

To Be Completed by Owner Seeking Tax Exemption, Per RSA 72:38-b
Applications accepted after January 1, 2023 - **Filing deadline is APRIL 15, 2023**

ALL INFORMATION CONTAINED IN OR ATTACHED TO THIS DOCUMENT IS CONFIDENTIAL

Map/Lot _____ Property Location _____
(Applicant)

Owner Name _____ Owner Date of Birth _____

Co-Owner /Spouse _____ Date of Birth _____
(Name)

All additional Owners on deed _____, _____
Relationship _____

Address _____ Married __ Single __ Widow __ *Divorced __

City/State/Zip _____ If married, how many years? _____

Telephone Number _____ Cell phone Number _____ *Must provide copy of divorce decree

NH Resident Since _____ Prior address if less than 3 years _____

Life Estate or Trust Name* _____ PA-33 must be completed with a full copy of trust

Please indicate type of residence: Condo _____ Single Fmly _____ Multi-Fmly # of units' _____

If you own a multi-family, do you have a mortgage Y/N _____ **Mortgage amount balance\$** _____

- Did you file a 2022 IRS Tax Return? Yes ___ No ___ If yes, please submit a copy with this application.
- **What is your primary place of abode?** _____

INCOME INFORMATION: For the Period of January 1 through December 31, 2022

Please attach additional sheets if necessary and **if any of the following categories do not apply please write N/A.**

Supporting Documents MUST be submitted with this application.

	Owner	Co-Owner (Spouse)
Social Security Gross Income: Total received for 2022	\$ _____	\$ _____
Veterans Admin. Disability Gross Income. Total received for 2022	\$ _____	\$ _____
Wages, Salaries, Tips: Gross Income received for 2022	\$ _____	\$ _____
Pensions: Total received for 2022	\$ _____	\$ _____
Interest Income: Total received for 2022	\$ _____	\$ _____
Dividend Income: Total received for 2022	\$ _____	\$ _____
Rental Income: Total received for 2022	\$ _____	\$ _____
Unemployment Income: Total received for 2022	\$ _____	\$ _____
Stimulus Payments: Total received for 2022	\$ _____	\$ _____
Gambling/Lottery Winnings: Total received for 2022	\$ _____	\$ _____
Annuity/IRA/401K Distribution Income: Total received for 2022	\$ _____	\$ _____
Is anyone, other than your spouse, living with you Yes No		
If yes, please list amount paid toward household annually.	\$ _____	

Additional Comments: (attach additional sheets if necessary) _____

➤ **Total 2022 Income:** \$ _____

CURRENT ASSET INFORMATION: As of the DATE of this APPLICATION

Please attach additional sheets if necessary and if any of the following categories do not apply, please write N/A.

Real Estate: Have you purchased or sold any Real Estate in the last 5 years? Yes _____ No _____

If yes, please list the Real Estate Purchased/Sold:

(Street Address) (City/Town)

Do you own (individually, jointly, in common, fractional, etc.) any other real estate in the U.S. or abroad including homes, land, mobile homes or time shares Yes _____ No _____

If yes, please list other Real Estate or Land owned:

(Street Address) (City/Town, State) (Market Value)

Other Personal Prop/Collections: _____

	Description	Value
Vehicle 1: Make _____, Model _____, Year _____, Miles _____		Value _____
Vehicle 2: Make _____, Model _____, Year _____, Miles _____		Value _____
Vehicle 3: Make _____, Model _____, Year _____, Miles _____		Value _____

Please attach Current full copies of 3 months/or quarterly or annual statements of all Assets:

Checking Account #	Bank Name	Name(s) on account	Balance
Savings Account #	Bank Name	Name(s) on account	Balance
Credit Union Account #	Credit Union Name	Name(s) on Account	Balance
CD Account #	Bank/ Institution Name	Name(s) on Account	Balance
I.R.A. Account #	Bank / Institution Name	Name(s) on Account	Balance
Money Market Account #	Bank / Institution Name	Name(s) on Account	Balance
Stocks/Bonds Account #	Bank / Institution Name	Name(s) on Account	Cash out Value

Annuities Account #	Bank / Institution Name	Name(s) on Account	Balance
Mutual Funds Acct #	Bank / Institution Name	Name(s) on Account	Balance
Life Insurance Policies #	Bank / Institution Name	Name on Account	Cash out Value

Other Assets: _____ \$ _____

Total Current Assets: \$ _____

Documents are considered confidential and all original documents will be returned at the time the application is submitted. Copies will be made to determine if the applicant is qualified for the exemption. Please choose an option below for the handling of the copies after a decision has been made. Please check one:

Copies shredded by Assessing Staff _____

OR

Copies mailed back _____ (stamped envelope required)

I/We, the undersigned, agree to inform within 30 days any change in household circumstances (Income or Assets) to the Town of Windham, Assessors Department. I agree to repay the Town of Windham, NH for any exemption procured through willful misrepresentation. Misrepresentation or omission of information will result in the denial of exemption. Initials: _____ Initials _____

My/Our signature(s) below constitute(s) the granting of my/our authority for the Town of Windham, NH to obtain verification and/or proof from all sources concerning my/our household's financial circumstances.

Owner Signature

Date

Co-Owner Signature

Date

The Town will not release or discuss your information with any party without your express written permission.

Check here if you would like us to discuss your application with a family member, friend or caregiver.

Name of that person, relationship _____ Phone# _____

Signature _____ Date _____

Additional Comments: _____

Last Name _____
Map/Lot _____

Town of Windham NH, Assessors Office Exemption - Certification Affidavit

To Be Read and Acknowledged by The Applicant(s): **I hereby certify under unsworn falsification** that the Exemption application with financial documentation submitted to the Windham Assessing Dept. for the Deaf or Severe Hearing Impaired Person Exemption **is complete, true and correct.**

*I/We are also legal resident(s) of New Hampshire for at least 5 consecutive years prior to April 1st of the application year.

Additional requirements for this exemption shall be that the property is:

- Owned by a Windham resident; or jointly or in common with the residents' spouse, either of whom meets the age requirement for the exemption claimed, and they have been married to each other for 5 consecutive years prior to April 1st of the year the exemption is claimed; or
- I am not receiving any other Exemption or Credit in any other community within New Hampshire and I am not receiving similar benefits in any other state, such as the Florida Homestead Exemption.

I hereby attest that _____ is my primary residence.
(Address)

Be aware:

- If your income or asset level changes and there is a possibility that you no longer qualify for the exemption, **you are obligated by law to advise the Windham Assessing Department.**
- If your marital status changes you must notify the Windham Assessing Department.
- A person is guilty of a misdemeanor if, with the purpose to deceive a public servant in the performance of his official function, he makes any written false statement which he/she does not believe to be true, or if he/she knowingly creates a false impression in this written application for pecuniary or other benefits by omitting information necessary to prevent statements therein from being misleading, or if he submits or invites reliance on any writing which he/she knows to be lacking in authenticity. RSA 641:3, II, (a) (b) (d) (supp.)

I/ We have read the above statements and fully certify that I/we understand them. Any misrepresentation may result in court action for recovery.

Signature of applicant _____

Applicant (print name) _____ Date _____

Signature of applicant _____

Applicant (print name) _____ Date _____