



OLD VALUES - NEW HORIZONS
**WINDHAM TRUSTEES OF THE
TRUST FUND**

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Agenda for Feb 3, 2020 (DRAFT)

7:00 PM at Nesmith Library - Public Invited to Attend

Call to Order at 7:00 PM in the Multipurpose Room (Note this is not the smaller rooms where we regularly meet as we need space for the additional TD Bank people)

Bond Examination Project: Mike M. Update on progress.

Incoming funds: New accounts needed for three inbound funds. Confirm this has been completed.

Outgoing funds: None at this time. Currently up to date.

Bank Partnerships: Jake C. Update on progress. Meetings ongoing with Enterprise, Citizens, TD Bank.

TD Bank guests. Proposal from TD Bank to be heard. Capabilities and pricing need to be discussed.